DFW HOMEOWNER WORKSHEET

What would it cost to stay or move?

Choose one realistic replacement home. Compare monthly costs first, then the cash needed to make the move. You can keep this sheet private.

Monthly household costs	Stay here	Move
Mortgage principal and interest, or rent	$ _____	$ _____
Property taxes and homeowners or renters insurance	$ _____	$ _____
HOA dues and other recurring property fees	$ _____	$ _____
Utilities, lawn care and routine maintenance	$ _____	$ _____
Savings for larger repairs	$ _____	$ _____
Total per month	**$** _____	**$** _____

Divide annual bills by 12. If you use a mortgage payment that includes escrow, leave out any taxes and insurance already counted.

How much cash would the move leave you?

Expected as-is sale price	$ _____
Less mortgage payoff, other liens and estimated selling costs	$ _____
Less moving costs, deposits or down payment and immediate repairs	$ _____
Estimated cash remaining after the move	$ _____

What matters beyond cost? Consider stairs, distance to family, familiar neighbors and who could help with repairs.

For a local price range or a private estimate of sale proceeds, email David below. A meeting is optional.

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